

Goodwill NCW Valet VITA

Supplemental Questions: Itemizing on Schedule A

If you had high medical, charitable or gambling expenses, please complete the following to assist us in determining if you will benefit from itemizing deductions:

Medical Expenses:

	Taxpayer	Spouse
<input type="checkbox"/> Insurance premiums	\$ _____	\$ _____
<input type="checkbox"/> Doctor/Dentist Visits	\$ _____	\$ _____
<input type="checkbox"/> Prescriptions	\$ _____	\$ _____
<input type="checkbox"/> X-rays, lab work, etc.	\$ _____	\$ _____
<input type="checkbox"/> Nursing help	\$ _____	\$ _____
<input type="checkbox"/> Hospital Care	\$ _____	\$ _____
<input type="checkbox"/> Medical aids (hearing aids, crutches, wheelchairs, etc.)	\$ _____	\$ _____
<input type="checkbox"/> Medical miles driven x \$.16	\$ _____	\$ _____
<input type="checkbox"/> Long-Term Care Insurance	\$ _____	\$ _____
<input type="checkbox"/> Other medical expenses	\$ _____	\$ _____
Subtotal	\$ _____	\$ _____
Total Medical (subject to 7.5% of AGI floor)	\$ _____	
Real Estate Taxes Paid	\$ _____	
State Income Tax Withheld	\$ _____	
Home Mortgage Interest	\$ _____	
Cash Charitable	\$ _____	
Non-Cash Charitable	\$ _____ (limited to \$500 for VITA)	
Gambling Losses (documentation required)	\$ _____ (limited to amount of winnings)	
 Total Itemized Deductions	 \$ _____	

If the total itemized deductions are greater than the standard deduction for your filing status listed below, you may benefit from itemizing deductions.

2021 Tax Year Standard Deduction Amounts	
Single:	\$12,550
Head of Household:	\$18,800
Married Filing Jointly:	\$25,100
Qualifying Widower:	\$25,100